

## **Notice Regarding Conclusion of a Company Split (Simplified Absorption-Type Split) Agreement with a Consolidated Subsidiary, Fujitsu Japan Limited**

**Kawasaki, Japan, January 29, 2026** – Fujitsu Limited (“Fujitsu”) today announced that it has resolved at its Board of Directors meeting held today to carry out a company split, effective April 1, 2026, through which Fujitsu will inherit the solutions business and related businesses for second-tier companies and small and midsize companies in the private sector, as well as local agricultural, forestry, and fishery institutions of Fujitsu Japan Limited (“Fujitsu Japan”), a consolidated subsidiary of Fujitsu, and has concluded an absorption-type split agreement with Fujitsu Japan.

Since the company split is a simplified absorption-type split to be executed between Fujitsu and a wholly-owned consolidated subsidiary, some disclosure items and details are omitted from this notice.

### **1. Purpose of the company split**

Fujitsu is working to build long-term customer engagement by continuously providing optimal solutions to help customers resolve their challenges. This aligns with the business model and portfolio strategy, one of the key strategies outlined in our Medium-Term Management Plan released on May 24, 2023.

The company split will enable us to consolidate business resources to serve private-sector customers, as well as local agricultural, forestry, and fisheries institutions, and to revamp our structure by redeploying sales and system engineers. By making our business operations more efficient through these measures and accelerating decision-making, we will strengthen the business and provide higher value to customers.

### **2. Summary of the company split**

#### **(1) Schedule of the company split**

Since the company split meets the requirements for a simplified absorption-type split for Fujitsu, Fujitsu will carry out the company split without obtaining approval by resolution of its shareholders' meeting.

Date of resolution by Board of Directors: Thursday, January 29, 2026 (today)

Date of conclusion of the absorption-type split agreement: Thursday, January 29, 2026 (today)

Effective date of the company split: Wednesday, April 1, 2026 (scheduled)

#### **(2) Method of the company split**

The company split will be an absorption-type split with Fujitsu as the succeeding company and Fujitsu Japan as the splitting company

#### **(3) Details of allotment related to the company split**

There will be no allotment of shares or any other property in connection with the company split.

(4) Handling of share options and bonds with share options in connection with the company split  
Not applicable

(5) Increase or decrease in share capital due to the company split  
There will be no increase or decrease in Fujitsu's share capital as a result of the company split.

(6) Rights and obligations to be assumed by Fujitsu  
Fujitsu will assume the assets, liabilities, contractual positions, and other rights and obligations related to Fujitsu Japan's solutions business and related businesses for second-tier companies and small and midsize companies in the private sector, as well as local agricultural, forestry, and fishery institutions, in accordance with the absorption-type split agreement. Fujitsu will assume the liabilities with release of Fujitsu Japan from the liabilities.

(7) Prospect for the fulfillment of obligations  
We judge that Fujitsu will have no problem regarding the prospect of fulfilling the obligations to be assumed through the company split.

### 3. Summary of the parties to the company split

	Splitting company	Succeeding company	
Company Name	Fujitsu Japan Limited	Fujitsu Limited	
Address	Kawasaki-shi, Kanagawa, Japan	Kawasaki-shi, Kanagawa, Japan	
Representative	Izumi Nagahori, Representative Director and CEO	Takahito Tokita, Representative Director and CEO	
Business Description	Provision of integrated services, ranging from solutions/system integration to package development and operation, to municipalities, medical /educational institutions, and private-sector companies. Promotion of digital transformation business using AI, cloud services, local 5G, and other technologies.	Manufacturing and sales of communications systems and information processing systems, and provision of related services.	
Share Capital	12,220 million yen	325,638 million yen	
Date Established	April 23, 1947	June 20, 1935	
Number of Shares Issued	26,203,530 shares	2,071,108,450 shares	
Fiscal Year-End	March	March	
Major Shareholders and Percentage of Shares Held (as of September 30, 2025) *Percentage of Shares Held is calculated after exclusion of treasury stock holdings.	Fujitsu Limited 100%	Shareholder	%
		The Master Trust Bank of Japan, Ltd. (for trust)	16.83%
		Custody Bank of Japan, Ltd. (for trust)	7.09%
		STATE STREET BANK AND TRUST COMPANY 505001	3.34%

		JP MORGAN CHASE BANK 385632	3.30%
		STATE STREET BANK WEST CLIENT- TREATY 505234	2.20%
Financial Condition and Financial Performance in the Most Recent Fiscal Year	(Unconsolidated) (Unit: Million Yen, except per share data)	(Consolidated) (Unit: Million Yen, except per share data)	
	Net Assets: 97,474	Total Equity: 1,902,067	
	Total Assets: 273,068	Total Assets: 3,497,808	
	Net Assets per Share 3,719.90 Yen	Equity per Share Attributable to Owners of the Parent: 979.53Yen	
	Net Sales: 505,028	Revenue: 3,550,116	
	Operating Profit: 56,656	Operating Profit: 265,089	
	Ordinary Profit: 58,064	Profit before Income Taxes: 273,445	
	Net Profit: 37,104	Profit for the Year Attributable to Owners of the Parent: 219,807	
	Net Profit per Share: 1,416.03 Yen	Basic Earnings per Share: 120.93 Yen	
		Diluted Earnings per Share: 120.66 Yen	
	*Fujitsu has adopted International Financial Reporting Standards (IFRS) for the preparation of consolidated financial statements.		

#### Outline of business units to be succeeded

##### (1) Business of units to be succeeded

Solutions business and related businesses for second-tier companies and small and midsize companies in the private sector, as well as local agricultural, forestry, and fishery institutions

##### (2) Operating results of the business units to be succeeded (as of March 31, 2025)

(Unit: Million Yen except otherwise specified)

	Businesses to be succeeded (a)	Fujitsu (consolidated) (b)	Ratio (a/b)
Net Sales	74,405	3,550,116	2.09%

##### (3) Items and amounts of assets and liabilities to be succeeded

(Unit: Million Yen)

Assets		Liabilities	
Current Assets	11,221	Current Liabilities	5,369
Fixed Assets	4,139	Fixed Liabilities	0
Total	15,360	Total	5,369

\*The above numbers are based on data available as of September 30, 2025. The actual amounts of assets and liabilities will be finalized after adjustments to reflect changes during the period until the effective date of the company split.

#### **4. Status after the company split**

There will be no changes to Fujitsu's company name, address, name and title of the representative, business description, share capital, or fiscal year-end resulting from the company split.

#### **5. Business impact**

The impact of the company split on Fujitsu's consolidated financial results is insignificant.

#### **Press Contacts:**

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Inquiries: <https://www.fujitsu.com/global/about/resources/news/presscontacts/form/index.html>

#### **About Fujitsu**

Fujitsu's purpose is to make the world more sustainable by building trust in society through innovation. As the digital transformation partner of choice for customers around the globe, our 113,000 employees work to resolve some of the greatest challenges facing humanity. Our range of services and solutions draw on five key technologies: AI, Computing, Networks, Data & Security, and Converging Technologies, which we bring together to deliver sustainability transformation. Fujitsu Limited (TSE:6702) reported consolidated revenues of 3.6 trillion yen (US\$23 billion) for the fiscal year ended March 31, 2025 and remains the top digital services company in Japan by market share. Find out more: <https://global.fujitsu/en-global>.