

FugakuNEXT: AI-HPC platform

November 2025

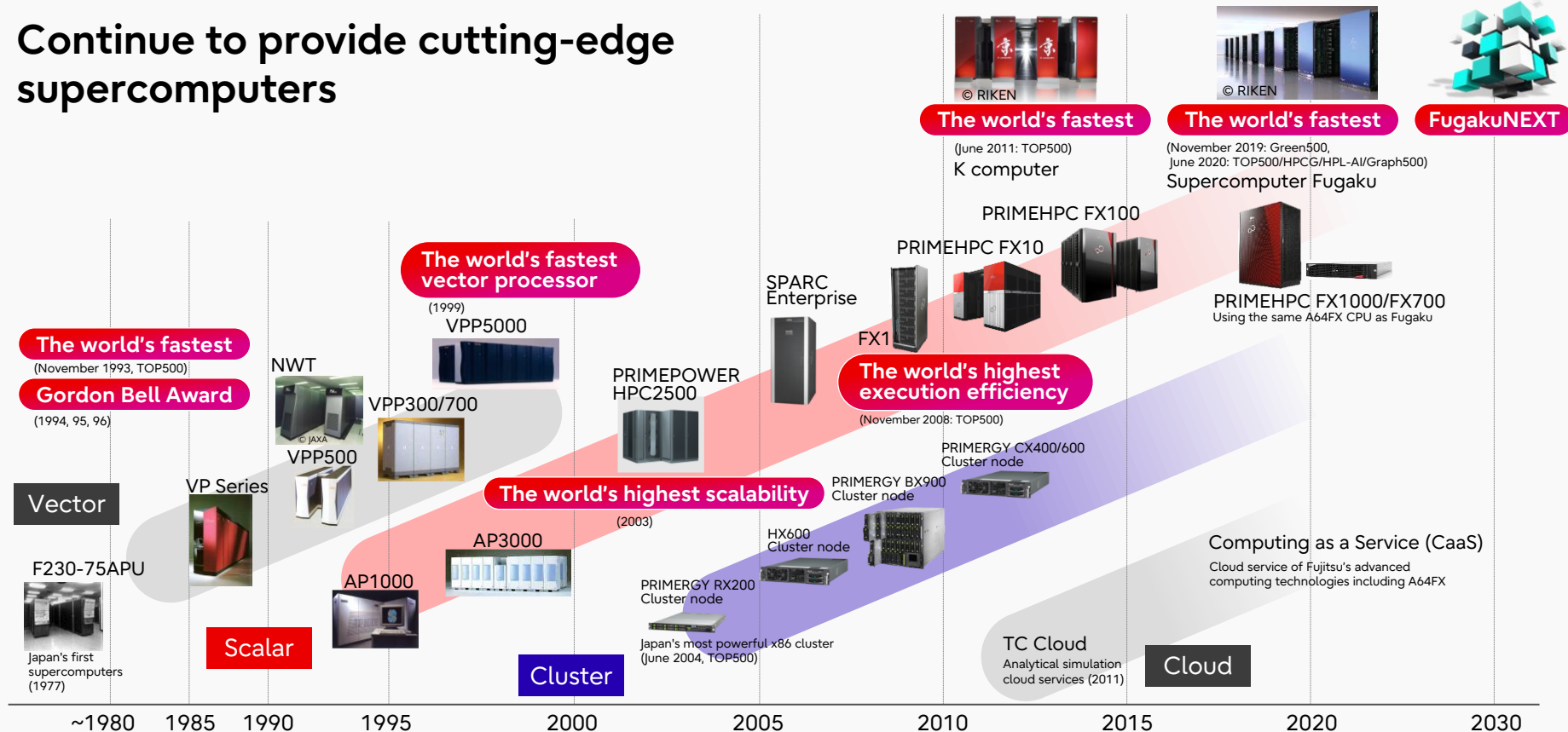
Fujitsu Limited



Fujitsu Challenges on Supercomputer



Continue to provide cutting-edge supercomputers



Trends in HPC Technologies

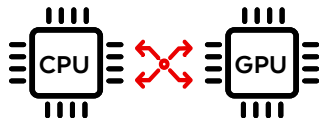
Ever-Growing data volumes
and computation power

Higher computational density
and power efficiency

Rapid AI evolution and
expansion of applicable areas

AI-HPC platform

- FUJITSU's Arm-based CPU proven in HPC and GPUs optimized for large-scale AI training
- Driving innovation across science, technology, and industry to shape humanity's future



The impact of AI-HPC platform

AI-enhanced Simulation

- Significantly improve accuracy and speed by optimize simulation parameters using AI

Data-Driven Science

- Uncover hidden correlations, causalities, and new scientific laws by analyzing massive datasets

Research Process Optimization

- Accelerate scientific discovery by optimizing research workflows from experiment design to insight

Knowledge Discovery

- Discover new hypotheses and knowledge by mining vast scientific papers and literatures.

FugakuNEXT – Japan's Flagship Platform driving "AI for Science"



FugakuNEXT development Goals

Made with Japan

- Joint development of RIKEN, NVIDIA, and Fujitsu
- Create global innovation and collaboration

Technological Breakthroughs

- Tight integration of CPU–GPU for high-bandwidth, heterogeneous nodes
- Achieve over 100× application performance by AI-HPC integration

Sustainability and Continuity

- A sustainable software ecosystem
- Modernization of applications
- Advanced energy-efficient operation technology

The FugakuNEXT Ecosystem

- Accelerating scientific progress through AI for Science methodologies
- R&D leadership in advanced computing and AI technologies
- Sustained high-end processor development to secure computational resources



RIKEN

- System Design, Software and Application development



Fujitsu

- CPU and System Development



NVIDIA

- GPU development

Schedule

CY 2025

2026

2027

2028

2029

2030

2031

Basic Design

- Define overall architecture

Detailed Design

- Develop production readiness plan
- Finalize Software/Hardware Specifications

Manufacturing / Installation

- Produce individual parts and modules
- Prepare for user Acceptance Testing

Operation

- Conduct performance improvements and maintenance activities

Reference: MEXT (2025). AI for Science: Concepts and Directions. https://www.mext.go.jp/content/20251006-mxt_jyohoka01-000045188_03.pdf

The world's top-level AI-HPC platform with Fujitsu CPU and NVIDIA GPU



Designed to deliver up to 100× improvement in application performance.

Specification Comparison

Specification	FugakuNEXT		Fugaku
	CPU	GPU	CPU
Number of Nodes	$\geq 3,400$		158,976
FP64 Vector perf.	≥ 48 PFLOPS	≥ 2.6 EFLOPS  ×4.9	537 PFLOPS
FP16/BF16 Matrix perf.	≥ 1.5 EFLOPS	≥ 150 EFLOPS  ×70.5	2.15 EFLOPS
FP8 Matrix perf.	≥ 3.0 EFLOPS	≥ 300 EFLOPS	-
FP8 Matrix sparsity perf.	-	≥ 600 EFLOPS	-
Memory Capacity	≥ 10 PiB	≥ 10 PiB  ×4.1	4.85 PiB
Memory BW	≥ 7 PB/s	≥ 800 PB/s  ×4.9	163 PB/s

FUJITSU-MONAKA-X Processor

Arm-based Processor Enhanced for AI

FUJITSU-
MONAKA-X

Optimization for HPC

- Next-generation **3D many-core architecture**
- **1.4 nm process** technology
- Further acceleration through **SIMD extensions**
- Legacy support for existing HPC applications

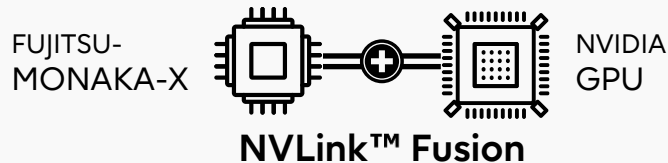
AI Processing Acceleration

- **Arm SME**: Implementation of NPU
- World's first in server-class CPUs
- Enhanced application coverage via **GPU collaboration**

Power efficiency and reliability

- **Ultra-low voltage** operation control
- Enhanced security with **Confidential Computing**
- Robust reliability through **RAS functionality**

CPU-GPU Tight Integration



Accelerating AI-HPC Converged Workloads via High-Bandwidth, Low-Latency, and Coherent CPU-GPU Access

CPU Strengths

- complex control flow, latency-sensitive tasks, and irregular memory access
- ✓ Simulation, Realtime AI, Multimodal processing



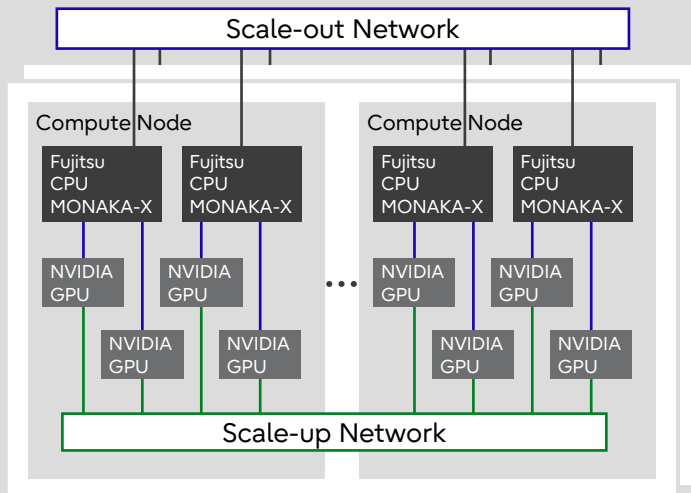
GPU Strengths

- Massively parallel data-parallel execution with regular memory access patterns
- ✓ Large scale DL/ML training, Image/signal recognition

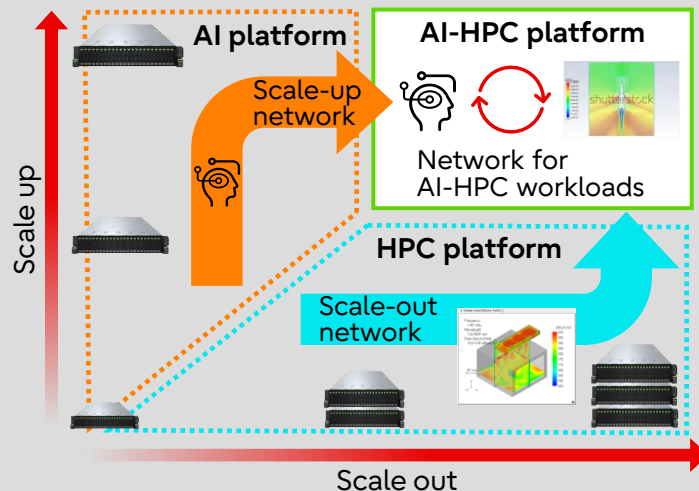
Integrating Scale-up/out network

- Heterogeneous interconnect with Scale-up and Scale-out
- Leverages both scale-up and scale-out capabilities by optimizing at the system level
 - Enhancing AI-HPC integrated workload performance through optimal allocation of network resources
 - Significant performance gains of HPC workloads with effective scale-up network utilization

Heterogeneous Interconnect



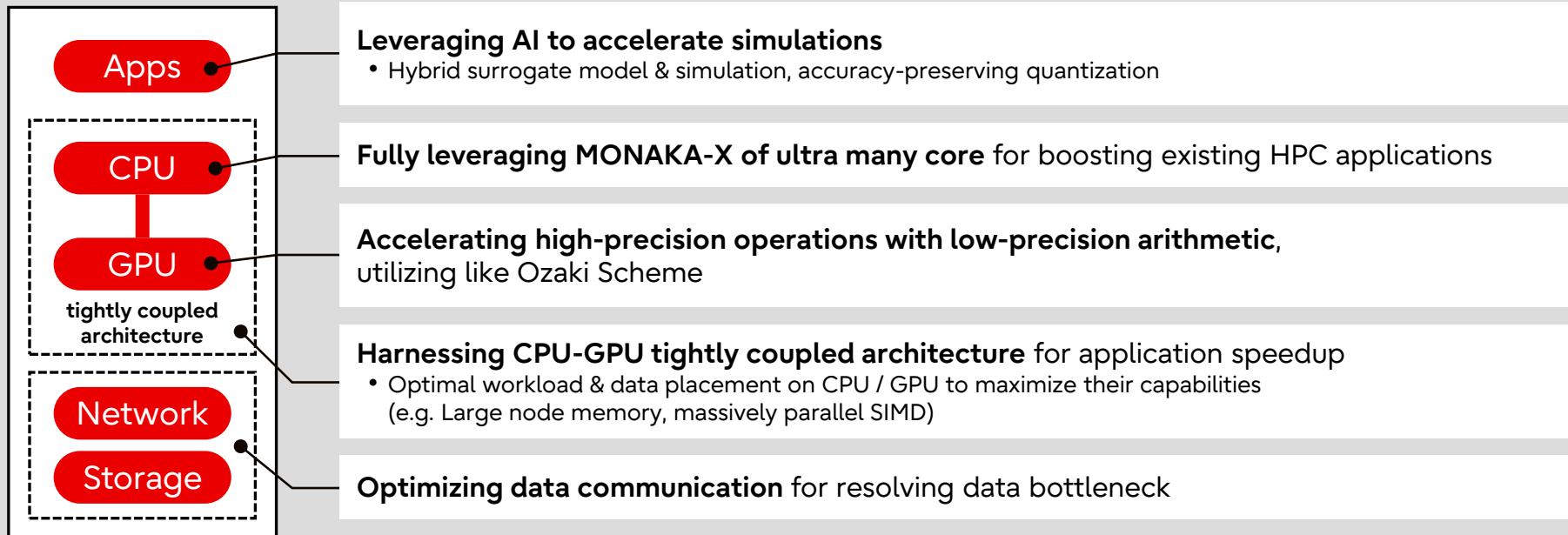
Interconnect for AI-HPC platform



Software-Driven 100x Application Performance Over Fugaku

- Achieving 100x application performance necessitates software leveraging hardware far more efficiently.
- We believe total performance optimization, from application to system software, can achieve the goal.

Keys for Achieving 100x Application Performance



Thank you

